PINK PAGES DIRECTORY ADMINISTRATION GUIDE 2013





Technical Information

The Pink Pages is a bespoke (made to order) breast cancer search engine hosted on the New Zealand Breast Cancer Foundation's website: http://www.nzbcf.org.nz.

The user interface has been designed by Xtreme Productivity Ltd using Dot Net Nuke (www.dnnsoftware.com) and is supported by a Customer Relationship Management (CRM) database running on Microsoft Dynamic CRM.



For technical support, please email: Christi Moller of Xtreme Productivity: christi.moller@xtremeproductivity.co

This guide was developed for NZBCF as a training and support resource by Lisa Ducat and Nigel Green of Ducat-Green Consulting, October 2013.

For more information, please contact: lisa@ducat.co.nz

Copyright © NZBCF 2013

Contents

What is the Pink Pages Directory?	4
About This Manual	5
The Road to the Pink Pages	5
The 'Front-end'	6
Categories and Sub-categories	9
Regions	11
Additional Services	12
List Your Organisation	13
Required/ Mandatory Fields	15
Pink Pages Email - Office 365	21
The 'Back-end' Microsoft Dynamics CRM	26
Searching for a Listing	31
Editing a Listing	35



What is the 'Pink Pages' Directory?

The Pink Pages is an online web directory and search engine that exists to:

"Provide users with the most up-to-date and accurate information about breast cancer services closest to them."

About this Manual

This manual is a support resource for the **NZBCF Pink Page** Administrator.

It provides an overview of the systems for including and updating entries from service providers in the **Pink Pages Directory** ("the directory").

It explains how the 'Back-end' administration database; Microsoft CRM Dynamics, interacts with the 'Front-end' directory on the NZBCF website.

It demonstrates the steps for logging-on to the Office 365 Email interface, details how to create and edit a listing, and outlines NZBCF policy specific to the directory.

The Road to the Pink Pages

The New Zealand Breast Cancer Foundation (NZBCF) is a not-forprofit organisation established in 1994, with a vision to prevent New Zealanders developing and dying from breast cancer, and to improve the quality of life of those with the disease.

One of its key strategies is to support women (and men) who are recovering or living with breast cancer. Around 2,800 New Zealanders (including around 20 men) are diagnosed with breast cancer each year.

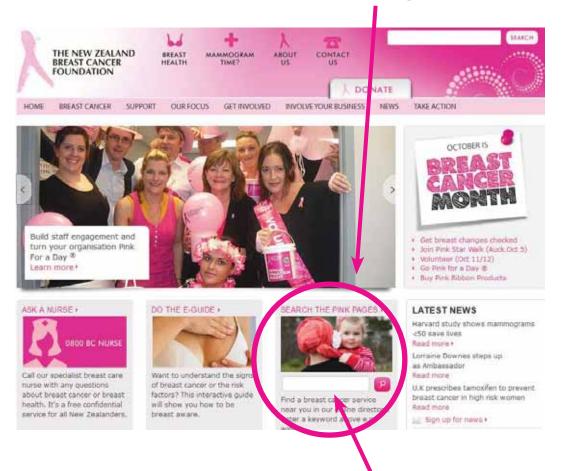
In 2009, a needs analysis was undertaken to determine the direction to be undertaken by NZBCF Breast Care Educators and the needs within communities. It became clear from breast care service providers referring women to services, medical professionals and even the women themselves, that information on specific breast cancer services was not available in one place.

The needs analysis was presented to the NZBCF Medical Advisory Committee who agreed there was a need and in 2012 work began on the development of a single source of information that could be made available.

In September 2013, the Pink Pages Directory went live as part of a relaunch of the NZBCF website.

The 'Front-end' http://www.nzbcf.org.nz/PinkPage.aspx

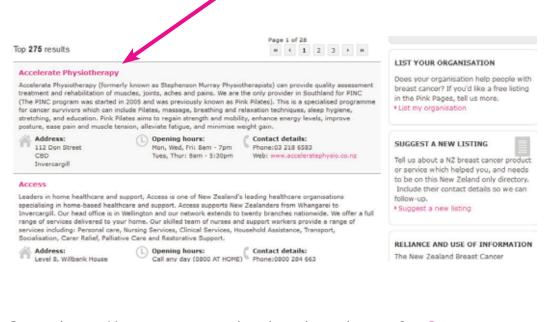
The directory is a dynamic search engine and one of the services available on the NZBCF website: www.nzbcf.org.nz.



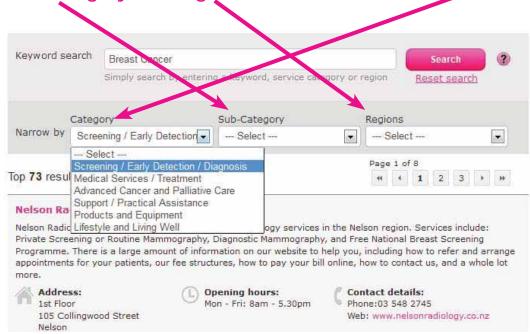
There is a link to the directory off the NZBCE Home page as well as the ability for users to enter a **keyword search**.

81	HE NEW ZEALAND REAST CANCER OUNDATION		HOGRAM LOUT	CONTACT		
IOME	BREAST CANCER SUPPO	RT OUR FACUS	GET INWOLVED INW	OLVE YOUR BUSINESS	NEWS TAKE ACTI	DN .
nd a	a Breast Ca	ncer Ser	vice	a - F	ASR A NURSE	5
	sarch			Search	1	0800 BC NURSE
nyword se	Simply search by en	taring a keyword, servic	te calegory or region	Beset search		
nuon pi	Simply search by en Category Select	Sub-Category	Regions			d what you're looking t Nurse on 08008CNUR 73)

The hyperlink redirects to the main directory page where existing entries are displayed **alphabetically**.

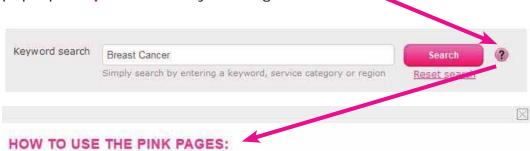


Once there, Users may use the dropdown boxes for **Category**, **Sub-Category**, and **Region** to narrow their searches.



It takes the search engine a few moments to connect to the remote server and refresh the filtered information, so it is important for users to **pause** when making their selections.

The keyword search and use of these filters is outlined in the pop-up **Help** accessed by clicking on the icon.



There are several ways that you can use the Pink Pages to search for local breast cancer services or related products. But the most important thing to remember is "Less is more": the <u>less</u> information you enter, the <u>more</u> listings you will see, and you can narrow your search from there.

You can enter a Keyword, e.g. "Wigs" and either push "Search" or use the dropdown menus to narrow your search by Region, Service Category and/or Sub-Category. If you know the Name of an Organisation and are looking for their contact details, then enter their name and narrow your search in a similar way.

You do not need to use all the menus, and you will need to **pause** between each menu, as the database will **automatically refresh** each time you make a selection.

If you wish to search for a **new** Service Provider, press "Reset search" to clear all previous search information and start again. If your search does not provide a result, try entering less information in order to broaden your search results.

If you can't find what you're looking for, please call the Foundation on 0800BCNURSE (0800 2268 773).

Happy searching!

As noted in the Help, the key to a successful search is to start with the broadest search parameters: **"Less is more"** and fewer filters will provide a larger list of services.

However, in the event that no service meets the user's selection criteria, or the user fails to spell a word correctly, the following **error message** will appear:

		reast	can	cer Servi	Ce		
eyword se	earch	Limfodema				Search	?
/		Simply search	by entering	a keyword, service c	ategory or region	Reset search	
	Categ	ory		Sub-Category	Regior	ns	
arrow by	1. Constant of the local division of the	elect		Select	1 m 1	elect	

Sorry your search found no listings.

Try removing some of the options you selected and search again. <u>Alternatively, please check your spelling</u> or contact us with your enquiry via <u>email</u> or freephone 0800 BCNURSE (week days only). If you'd like to suggest a service to include in this Directory, <u>please advise here</u>.